



Supplemental Statement to Pricing Supplement dated September 14, 2005

Freddie Mac

\$2,000,000,000

4.00% Fixed Rate Reference Notes[®] Due August 17, 2007

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated June 29, 2005 and its Pricing Supplement dated September 14, 2005.

As a result of the Auction held on September 14, 2005, Freddie Mac established the interest rate and price for the 4.00% Fixed Rate Reference Notes Due August 17, 2007 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3134A4VD3
ISIN:	US3134A4VD39
Common Code:	22476793
Issue Date:	September 16, 2005
Total Amount of Notes Awarded:	\$1,983,721,461.10
Purchase Price to Auction Participants:	99.866%
Highest Yield At Which Bids were Accepted (Stop Rate):	4.072%
Interest Rate for the Notes:	4.00%
Percentage of Bids at the Stop Rate Awarded:	35.385%
Total Noncompetitive Bids Awarded:	\$70,000,000
Total Competitive Bids Awarded:	\$1,930,002,000
Minimum Principal Amount Required to Strip the Notes:	\$100,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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