



Supplemental Statement to Pricing Supplement dated April 21, 2009

Freddie Mac

\$1,000,000,000

1.625% Fixed Rate Reference Notes[®] Due April 26, 2011

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated April 3, 2009 and its Pricing Supplement dated April 21, 2009.

As a result of the Auction held on April 21, 2009, Freddie Mac established the price for the 1.625% Fixed Rate Reference Notes Due April 26, 2011 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3137EABZ1
ISIN:	US3137EABZ18
Common Code:	42146706
Issue Date:	April 22, 2009
Total Amount of Notes Awarded:	\$1,000,000,000
Purchase Price to Auction Participants:	100.566793%
Highest Yield At Which Bids were Accepted (Stop Rate):	1.338%
Interest Rate for the Notes:	1.625%
Percentage of Bids at the Stop Rate Awarded:	40.000%
Total Noncompetitive Bids Awarded:	\$200,000,000
Total Competitive Bids Awarded:	\$800,000,000
Minimum Principal Amount Required to Strip the Notes:	\$1,600,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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