



Supplemental Statement to Pricing Supplement dated February 15, 2012

Freddie Mac

\$500,002,000

3.75% Fixed Rate Reference Notes[®] Due March 27, 2019

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated February 25, 2011 and its Pricing Supplement dated February 15, 2012.

As a result of the Auction held on February 15, 2012, Freddie Mac established the price for the 3.75% Fixed Rate Reference Notes Due March 27, 2019 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3137EACA5
ISIN:	US3137EACA57
Common Code:	42146684
Issue Date:	February 16, 2012
Total Amount of Notes Awarded:	\$500,002,000
Purchase Price to Auction Participants:	114.712%
Highest Yield At Which Bids were Accepted (Stop Rate):	1.557%
Interest Rate for the Notes:	3.75%
Percentage of Bids at the Stop Rate Awarded:	35.294%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$500,002,000
Minimum Principal Amount Required to Strip the Notes:	\$160,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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