

Supplemental Statement to Pricing Supplement dated February 27, 2014

Freddie Mac

\$1,000,002,000

0.875% Fixed Rate Reference Notes[®] Due February 22, 2017

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated March 1, 2013 and its Pricing Supplement dated February 27, 2014.

As a result of the Auction held on February 27, 2014, the following sets forth information about the Notes.

CUSIP:	3137EADT3
ISIN:	US3137EADT30
Common Code:	102281276
Issue Date:	March 3, 2014
Total Amount of Notes Awarded:	\$1,000,002,000
Purchase Price to Auction Participants:	100.442508%
Highest Yield At Which Bids were Accepted (Stop Rate):	0.724%
Interest Rate for the Notes:	0.875%
Percentage of Bids at the Stop Rate Awarded:	73.864%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$1,000,002,000
Minimum Principal Amount Required to Strip the Notes:	\$1,600,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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