

Supplemental Statement to Pricing Supplement dated October 18, 2016

Freddie Mac

\$750,000,000

0.875% Fixed Rate Reference Notes® Due October 12, 2018

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated February 18, 2016 and its Pricing Supplement dated October 18, 2016.

The following sets forth the results of the Auction held October 18, 2016:

CUSIP:	3137EAED7
ISIN:	US3137EAED78
Common Code:	149459600
Issue Date:	October 19, 2016
Total Amount of Notes Awarded:	\$750,000,000
Purchase Price to Auction Participants:	99.960517620%
Highest Yield At Which Bids were Accepted (Stop Rate):	0.895
Interest Rate for the Notes:	0.875%
Percentage of Bids at the Stop Rate Awarded:	10.000%
Total Noncompetitive Bids Awarded:	\$125,000,000
Total Competitive Bids Awarded:	\$625,000,000
Minimum Principal Amount Required to Strip the Notes:	\$1,600,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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