PRICING SUPPLEMENT DATED June 6, 2001 (to the Offering Circular Dated January 5, 2001)

\$6,000,000,000



Freddie Mac

GLOBAL DEBT FACILITY 6.00% Fixed Rate Notes Due June 15, 2011

Reference Notes®

This Pricing Supplement relates to the Reference Notes (the "Notes") of the Federal Home Loan Mortgage Corporation ("Freddie Mac") described below and should be read in conjunction with the Offering Circular dated January 5, 2001, and all documents incorporated by reference in the Offering Circular including Freddie Mac's Information Statement dated March 26, 2001 and any supplements to such Information Statement. Capitalized terms used in this Pricing Supplement and not otherwise defined in this Pricing Supplement have the meanings given to them in the Offering Circular.

The Notes are not suitable investments for all investors. In particular, no investor should purchase the Notes unless the investor understands and is able to bear the yield, market and liquidity risks associated with the Notes. See "Risk Factors - The Debt Securities May Not Be Suitable For You" in the Offering Circular.

The Notes are obligations of Freddie Mac only. The Notes, including any interest or return of discount on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac. The Notes are not tax-exempt. Non-U.S. owners generally will be subject to United States federal income and withholding tax unless they establish an exemption. Because of applicable U.S. securities law exemptions, we have not registered the Notes with any U.S. federal or state securities commission. No U.S. securities commission has reviewed the Offering Circular or this Pricing Supplement.

Certain Notes Terms

1. Title: 6.00% Fixed Rate Notes Due June 15, 2011

2. Form:

☑ Book-Entry Registered

DTC Registered Notes Global Registered Notes

3. Specified Payment Currency:

a. Specified Interest Currency:b. Specified Principal Currency:U.S. dollarsU.S. dollars

4. Aggregate Original Principal Amount: \$6,000,000,000

5. Issue Date: June 15, 2001

- 6. Denominations: \$1,000 and additional increments of \$1,000 7. Maturity Date: June 15, 2011 Amount Payable on the Maturity Date ☑ Fixed Principal Repayment Amount X 100% of principal amount % of principal amount Variable Principal Repayment Amount 8. Subject to Redemption or Repayment Prior to Maturity Date X No Yes 9. Amount Payable on the Maturity Date Fixed Principal Repayment Amount 100% of principal amount % of principal amount Variable Principal Repayment Amount 10. Interest: Frequency of Interest Payments a. Annually **⊠** Semiannually Quarterly Monthly Other: b. Interest Payment Dates: June 15 and December 15 commencing December 15, 2001 Interest rate per annum: 6.00% d. Accrual Method

30/360 |x|

Actual/360

Actual/365 (fixed) Actual/Actual

Additional Information Relating to the Notes

Identification Number(s) 1.

> CUSIP: 3134A4FM1 a. b. ISIN: US3134A4FM12

Common Code: 13097941 c. d. Other: N/A

Listing Application

No

⊠ Yes

2.

 \times Luxembourg Stock Exchange - An application has been made with the Luxembourg Stock Exchange to list the Notes.

Stock Exchange of Singapore Limited

Other: -----

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3. Eligibility for Stripping

No

Yes Interest for the first Interest Payment Period may not be stripped.

Minimum Principal Amount: \$100,000.

4. Governing Law

The Notes will be governed by the federal laws of the United States. The local laws of the State of New York will be deemed to reflect the federal laws of the United States, unless there is applicable precedent under federal law or the application of New York law would frustrate the purposes of the Freddie Mac Act or the Global Facility Agreement.

Offering

1. Pricing Date: June 6, 2001

2. Method of Distribution:

☐ Principal Agent

3. <u>Dealer</u> <u>Underwriting Commitment</u>

Merrill Lynch,	Pierce,	Fe	nner	& Smith
τ.			1	

Incorporated	\$1,643,000,000
J.P. Morgan Securities Inc.	1,641,000,000
Goldman, Sachs & Co.	1,641,000,000
HSBC Securities, Inc.	225,000,000
UBS Warburg LLC	175,000,000
Deutsche Banc Alex. Brown Inc.	120,000,000
Credit Suisse First Boston Corporation	100,000,000
Salomon Smith Barney Inc.	95,000,000
ABN AMRO Incorporated	90,000,000
Bear, Stearns & Co. Inc.	90,000,000
Lehman Brothers Inc.	90,000,000
Morgan Stanley & Co. Incorporated	90,000,000

Representatives: Merrill Lynch, Pierce, Fenner & Smith

Incorporated J.P. Morgan Securities Inc

Goldman, Sachs & Co.

Stabilizing Manager: Merrill Lynch, Pierce, Fenner & Smith

Incorporated

4. Offering Price:

Fixed Offering Price:

Variable Price Offering: The Dealers will purchase the Notes from Freddie Mac at 99.701% of their principal amount plus accrued interest, if any, from the Issue Date. The Dealers propose to offer the Notes from time to time for sale in one or more negotiated transactions, or otherwise, at prices to be determined, in each case, at the time of sale. For further information with respect to the plan of distribution and any discounts, commissions or profits on resale that may be deemed underwriting discounts or commissions, see "Distribution Arrangements" in the Offering Circular.

5. Purchase Price to Applicable Dealer: 99.701% of principal amount

Concession: N/A Reallowance: N/A

Settlement

1. Settlement Date of the Notes offered hereby: June 15, 2001

- 2. Settlement Basis
 - ☑ Delivery versus payment Free delivery
- 3. Settlement Clearing System
 - □ Federal Reserve Banks
 □TC

 - ☐ Clearstream, Luxembourg
 Other

Other N/A