



Supplemental Statement to Pricing Supplement dated October 3, 2001

Freddie Mac

\$5,000,003,000

5.50% Reference Notes[®] Due July 15, 2006

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated January 5, 2001 and its Pricing Supplement dated July 16, 2001.

As a result of the Auction held on October 10, 2001, Freddie Mac established the price for the 5.50% Notes Due July 15, 2006 to be issued on October 15, 2001 (the "Notes"), which have the same terms (other than Issue Date and issue price) as, and form a single series with, the 5.50% Notes Due July 15, 2006 that Freddie Mac issued in the principal amount of US\$6,000,000,000 on July 16, 2001.

The following sets forth information about the Notes:

CUSIP:	3134A4GK4
ISIN:	US3134A4GK47
Common Code:	13278270
Issue Date:	October 15, 2001
Total Amount of Notes Awarded:	\$5,000,003,000
Purchase Price to Auction Participants:	104.989586%
Highest Yield At Which Bids were Accepted (Stop Rate):	4.325%
Interest Rate for the Notes:	5.50%
Percentage of Bids at the Stop Rate Awarded:	91.334%
Total Noncompetitive Bids Awarded:	\$70,000,000
Total Competitive Bids Awarded:	\$4,930,003,000
Minimum Principal Amount Required to Strip the Notes:	\$400,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

Supplemental Statement dated October 11, 2001