



Supplemental Statement to Pricing Supplement dated December 28, 2001

Freddie Mac

\$6,000,000,000

3.250% Fixed Rate Reference Notes[®] due January 15, 2004

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated January 4, 2002 and its Pricing Supplement dated December 28, 2001.

As a result of the Auction held on January 8, 2002, Freddie Mac established the interest rate and price for the 3.250% Fixed Rate Reference Notes due January 15, 2004 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3134A4JN5
ISIN:	US3134A4JN58
Common Code:	14172904
Issue Date:	January 14, 2002
Total Amount of Notes Awarded:	\$6,000,000,000
Purchase Price to Auction Participants:	99.890341%
Highest Yield At Which Bids were Accepted (Stop Rate):	3.307%
Interest Rate for the Notes:	3.250%
Percentage of Bids at the Stop Rate Awarded:	3.333%
Total Noncompetitive Bids Awarded:	\$135,000,000
Total Competitive Bids Awarded:	\$5,865,000,000
Minimum Principal Amount Required to Strip the Notes:	\$800,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

Supplemental Statement dated January 14, 2002