



Supplemental Statement to Pricing Supplement dated April 9, 2002

Freddie Mac

\$6,000,001,000

3.750% Fixed Rate Reference Notes[®] due April 15, 2004

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated April 5, 2002 and its Pricing Supplement dated April 9, 2002.

As a result of the Auction held on April 9, 2002, Freddie Mac established the interest rate and price for the 3.750% Fixed Rate Reference Notes due April 15, 2004 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3134A4PH1
ISIN:	US3134A4PH17
Common Code:	14648046
Issue Date:	April 15, 2002
Total Amount of Notes Awarded:	\$6,000,001,000
Purchase Price to Auction Participants:	99.856906%
Highest Yield At Which Bids were Accepted (Stop Rate):	3.825%
Interest Rate for the Notes:	3.750%
Percentage of Bids at the Stop Rate Awarded:	62.667%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$6,000,001,000
Minimum Principal Amount Required to Strip the Notes:	\$160,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

Supplemental Statement dated April 10, 2002