

OFFERING:

1. Pricing Date: May 14, 2015
 2. Method of Distribution: Principal Agent
 3. Concession: N/A
 4. Reallowance: N/A
 5. Syndication: Yes:

UnderwritersUnderwriting Commitment

Morgan Stanley & Co. LLC (the "Representative")	\$9,000,000
BNY Mellon Capital Markets, LLC	8,000,000
Jefferies & Company, Inc.	<u>8,000,000</u>
Total.....	<u>\$25,000,000</u>

6. Underwriter's Counsel: Sidley Austin LLP

OTHER SPECIAL TERMS: Yes; as follows:

In connection with the issuance of the Medium-Term Notes, Freddie Mac may enter into a swap or other hedging agreement with an Underwriter, one of its affiliates or a third party. Any such agreement may provide for the payment of fees or other compensation or provide other economic benefits (including trading gains or temporary funding) to, and will impose obligations on, the parties, but will not affect the rights of Holders of, or the obligations of Freddie Mac as to, the Medium-Term Notes. The existence of such an agreement may influence our decision to exercise our right of optional redemption as to the Medium-Term Notes.