



**OFFERING:**

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|----------------------------|--|
| 1. Pricing Date:           | December 11, 2020  |
| 2. Method of Distribution: | <input checked="" type="checkbox"/> Principal <input type="checkbox"/> Agent |
| 3. Concession:             | N/A  |
| 4. Reallowance:            | N/A  |
| 5. Syndication:            | Yes:   |

UnderwritersUnderwriting Commitment

Oppenheimer & Co. Inc. (the "Representative")	\$60,000,000
Piper, Sandler & Co.	55,000,000
Loop Capital Markets LLC	<u>35,000,000</u>
Total.....	<u>\$150,000,000</u>

**CERTAIN UNITED STATES FEDERAL TAX CONSEQUENCES**

The Medium-Term Notes are "Short-Term Debt Obligations." See "Certain United States Federal Tax Consequences - U.S. Owners - Debt Obligations With a Term of One Year or Less" in the Offering Circular.