



Supplemental Statement to Pricing Supplement dated October 8, 2008

Freddie Mac

\$1,000,000,000

4.125% Fixed Rate Reference Notes[®] Due September 27, 2013

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated July 22, 2008 and its Pricing Supplement dated October 8, 2008.

As a result of the Auction held on October 8, 2008, Freddie Mac established the interest rate and price for the 4.125% Fixed Rate Reference Notes Due September 27, 2013 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3137EABS7
ISIN:	US3137EABS74
Common Code:	38451251
Issue Date:	October 9, 2008
Total Amount of Notes Awarded:	\$1,000,000,000
Purchase Price to Auction Participants:	101.721943%
Highest Yield At Which Bids were Accepted (Stop Rate):	3.740%
Interest Rate for the Notes:	4.125%
Percentage of Bids at the Stop Rate Awarded:	23.333%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$1,000,001,000
Minimum Principal Amount Required to Strip the Notes:	\$1,600,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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