



Supplemental Statement to Pricing Supplement dated September 14, 2011

Freddie Mac

\$1,000,001,000

2.00% Fixed Rate Reference Notes[®] Due August 25, 2016

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated February 25, 2011 and its Pricing Supplement dated September 14, 2011.

As a result of the Auction held on September 14, 2011, Freddie Mac reopened the 2.00% Fixed Rate Reference Notes Due August 25, 2016 (the "Notes").

The following sets forth information about the Notes:

CUSIP:	3137EACW7
ISIN:	US3137EACW77
Common Code:	64841807
Issue Date:	September 15, 2011
Total Amount of Notes Awarded:	1,000,001,000
Purchase Price to Auction Participants:	104.015054%
Highest Yield At Which Bids were Accepted (Stop Rate):	1.162
Interest Rate for the Notes:	2.00%
Percentage of Bids at the Stop Rate Awarded:	27.273%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$1,000,001,000
Minimum Principal Amount Required to Strip the Notes:	\$200,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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