

**PRICING SUPPLEMENT DATED January 17, 2014  
(to the Offering Circular Dated March 1, 2013)**



**\$4,500,000,000**

**Freddie Mac**

## **GLOBAL DEBT FACILITY**

**0.875% Fixed Rate Notes Due February 22, 2017**

### **Reference Notes® Securities**

This Pricing Supplement relates to the Reference Notes® Securities (the “Notes”) of the Federal Home Loan Mortgage Corporation (“Freddie Mac”) described below and should be read in conjunction with the Offering Circular dated March 1, 2013 and Incorporated Documents including Freddie Mac’s Annual Report on Form 10-K for the year ended December 31, 2012, filed with the Securities and Exchange Commission on February 28, 2013. Capitalized terms used in this Pricing Supplement and not otherwise defined in this Pricing Supplement have the meanings given to them in the Offering Circular.

The Notes are not suitable investments for all investors. In particular, no investor should purchase the Notes unless the investor understands and is able to bear the yield, market and liquidity risks associated with the Notes. See “Risk Factors - The Debt Securities May Not Be Suitable For You” in the Offering Circular.

**The Notes are obligations of Freddie Mac only. The Notes, including any interest or return of discount on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac. Because of applicable U.S. securities law exemptions, we have not registered the Notes with any U.S. federal or state securities commission. No U.S. securities commission has reviewed the Offering Circular or this Pricing Supplement.**

**The Notes are not tax-exempt. Non-U.S. owners generally will be subject to the United States federal income and withholding tax unless they establish an exemption.**

Any discussion of tax issues set forth in this Pricing Supplement and the related Offering Circular was written to support the promotion and marketing of the transactions described in this Pricing Supplement. Such discussion was not intended or written to be used, and it cannot be used, by any person for the purpose of avoiding any tax penalties that may be imposed on such person. Each investor should seek advice based on its particular circumstances from an independent tax advisor.

**Certain Notes Terms**

1. Title: 0.875% Fixed Rate Notes Due February 22, 2017
2. Form: Book-Entry
3. Specified Payment Currency:
  - a. Specified Interest Currency: U.S. dollars
  - b. Specified Principal Currency: U.S. dollars
4. Aggregate Original Principal Amount: \$4,500,000,000
5. Issue Date: January 21, 2014
6. Denominations: \$2,000, and additional increments of \$1,000
7. Maturity Date: February 22, 2017
8. Amount Payable on the Maturity Date: Fixed Principal Repayment Amount  
100% of principal amount
9. Subject to Redemption or Repayment Prior to Maturity Date: No
10. Payment Terms of the Notes: Fixed Rate Notes
11. Interest:
  - a. Frequency of Interest Payments: Semiannually
  - b. Interest Payment Dates: February 22 and August 22, commencing August 22, 2014
  - c. Interest rate per annum: 0.875%
  - d. Accrual Method (i.e., Day Count Convention): 30/360

**Additional Information Relating to the Notes**

1. Identification Number(s):
  - a. CUSIP: 3137EADT3
  - b. ISIN: US3137EADT30
  - c. Common Code: 102281276
2. Listing Application: Yes - Euro MTF market of the Luxembourg Stock Exchange: An application will be made to have the Notes admitted on the Official List of the Euro MTF Market for trading on the Luxembourg Stock Exchange.
3. Eligibility for Stripping: Yes, Minimum principal amount: \$1,600,000
4. Governing Law:  
The Notes will be governed by the federal laws of the United States. The local laws of the State of New York will be deemed to reflect the federal laws of the United States, unless there is applicable precedent under federal law or the application of New York law would frustrate the purposes of the Freddie Mac Act or the Global Debt Facility Agreement.

**Offering**

1. Pricing Date: January 17, 2014
2. Method of Distribution: Principal

<b>3.</b>	<u>Dealer</u>	<u>Underwriting Commitment</u>
	Goldman, Sachs & Co.	\$1,400,000,000
	Barclays Capital Inc.	\$1,400,000,000
	J.P. Morgan Securities LLC	\$1,400,000,000
	Blaylock Robert Van LLC	\$50,000,000
	Jefferies & Company, Inc.	\$50,000,000
	Loop Capital Markets LLC	\$50,000,000
	Siebert Capital Markets	\$50,000,000
	TD Securities USA LLC	\$50,000,000
	Wells Fargo Securities, LLC	<u>\$50,000,000</u>
	Total.....	<u>\$4,500,000,000</u>
	Representatives: Goldman, Sachs & Co. Barclays Capital Inc. J.P. Morgan Securities LLC	
	Stabilizing Manager: Goldman, Sachs & Co.	

4. Fixed Offering Price: 99.839%, plus accrued interest, if any, from the Settlement Date
5. Purchase Price to Dealer: 99.764% of principal amount
 

Concession:	N/A
Reallowance:	N/A
6. Issuance expenses: Expected to be approximately \$1,000, payable by Freddie Mac.

**CERTAIN UNITED STATES FEDERAL TAX CONSEQUENCES**

On July 12, 2013, the Internal Revenue Service issued Notice 2013-43, which modified certain dates discussed under the heading "CERTAIN UNITED STATES FEDERAL TAX CONSEQUENCES – Non-U.S. Owners – Interest – FATCA Withholding" in the base offering circular. Notice 2013-43 prescribes that withholding tax under the FATCA Regulations generally will apply to certain withholdable payments made after June 30, 2014, and that this withholding tax would not be imposed on withholdable payments on obligations that are outstanding on July 1, 2014 (and are not materially modified after June 30, 2014). The effective dates for withholding under the FATCA Regulations in respect of certain gross proceeds on sales and dispositions and certain pass-thru payments were not changed by Notice 2013-43.

**Settlement**

1. Settlement Date of the Notes offered hereby: January 21, 2014
2. Settlement Basis: Delivery versus Payment
3. Settlement Clearing System: U.S. Federal Reserve Banks  
Euroclear  
Clearstream, Luxembourg