

**PRICING SUPPLEMENT DATED December 10, 2015  
(to the Offering Circular Dated February 19, 2015)**



**\$3,500,000,000**

**Freddie Mac**

## **GLOBAL DEBT FACILITY**

**1.00% Fixed Rate Notes Due December 15, 2017**

### **Reference Notes® Securities**

This Pricing Supplement relates to the Reference Notes® Securities (the “Notes”) of the Federal Home Loan Mortgage Corporation (“Freddie Mac”) described below and should be read in conjunction with the Offering Circular dated February 19, 2015 and Incorporated Documents including Freddie Mac’s Annual Report on Form 10-K for the year ended December 31, 2014, filed with the Securities and Exchange Commission on February 19, 2015. Capitalized terms used in this Pricing Supplement and not otherwise defined in this Pricing Supplement have the meanings given to them in the Offering Circular.

The Notes are not suitable investments for all investors. In particular, no investor should purchase the Notes unless the investor understands and is able to bear the yield, market and liquidity risks associated with the Notes. See “Risk Factors - The Debt Securities May Not Be Suitable For You” in the Offering Circular.

**The Notes are obligations of Freddie Mac only. The Notes, including any interest or return of discount on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac. Because of applicable U.S. securities law exemptions, we have not registered the Notes with any U.S. federal or state securities commission. No U.S. securities commission has reviewed the Offering Circular or this Pricing Supplement.**

**The Notes are not tax-exempt. Non-U.S. owners generally will be subject to the United States federal income and withholding tax unless they establish an exemption.**

**Certain Notes Terms**

1. Title: 1.00% Fixed Rate Notes Due December 15, 2017
2. Form: Book-Entry
3. Specified Payment Currency:
  - a. Specified Interest Currency: U.S. dollars
  - b. Specified Principal Currency: U.S. dollars
4. Aggregate Original Principal Amount: \$3,500,000,000
5. Issue Date: December 11, 2015
6. Denominations: \$2,000, and additional increments of \$1,000
7. Maturity Date: December 15, 2017
8. Amount Payable on the Maturity Date: Fixed Principal Repayment Amount  
100% of principal amount
9. Subject to Redemption or Repayment Prior to Maturity Date: No:
10. Payment Terms of the Notes: Fixed Rate Notes
11. Interest:
  - a. Frequency of Interest Payments: Semiannually
  - b. Interest Payment Dates: June 15 and December 15, commencing June 15, 2016
  - c. Interest rate per annum: 1.00%
  - d. Accrual Method (i.e., Day Count Convention): 30/360

**Additional Information Relating to the Notes**

1. Identification Number(s):
  - a. CUSIP: 3137EADX4
  - b. ISIN: US3137EADX42
  - c. Common Code: 133477080
2. Listing Application: Yes - Euro MTF market of the Luxembourg Stock Exchange: An application will be made to have the Notes admitted on the Official List of the Euro MTF Market for trading on the Luxembourg Stock Exchange.
3. Eligibility for Stripping: Yes, Minimum principal amount: \$400,000
4. Governing Law:  
The Notes will be governed by the federal laws of the United States. The local laws of the State of New York will be deemed to reflect the federal laws of the United States, unless there is applicable precedent under federal law or the application of New York law would frustrate the purposes of the Freddie Mac Act or the Global Debt Facility Agreement.

**Offering**

1. Pricing Date: December 10, 2015

2. Method of Distribution: Principal

3. <u>Dealer</u>	<u>Underwriting Commitment</u>
Nomura Securities International, Inc.	\$1,066,666,700
TD Securities USA LLC	\$1,066,666,650
Wells Fargo Securities, LLC	\$1,066,666,650
Blaylock Beal Van LLC	\$50,000,000
Deutsche Bank Securities Inc.	\$50,000,000
First Tennessee Bank National Association	\$50,000,000
Jefferies & Company, Inc.	\$50,000,000
MFR Securities, Inc.	\$50,000,000
Mesirow Financial, Inc.	<u>\$50,000,000</u>
Total.....	<u>\$3,500,000,000</u>

Representatives: Nomura Securities International, Inc.  
 TD Securities USA LLC  
 Wells Fargo Securities, LLC

Stabilizing Manager: Nomura Securities International, Inc.

4. Fixed Offering Price: 99.897%, plus accrued interest, if any, from the Settlement Date

5. Purchase Price to Dealer: 99.8345% of principal amount

Concession: N/A

Reallowance: N/A

6. Issuance expenses: Expected to be approximately \$1,000, payable by Freddie Mac.

**CERTAIN UNITED STATES FEDERAL TAX CONSEQUENCES**

In IRS Notice 2015-66, the IRS announced that it intends to amend the FATCA Regulations, which are discussed in the Offering Circular under the heading “CERTAIN UNITED STATES FEDERAL TAX CONSEQUENCES – Non-U.S. Owners – Interest – FATCA Withholding.” The FATCA Regulations generally apply currently to certain withholdable payments made by Freddie Mac, and under IRS Notice 2015-66, the FATCA Regulations will apply to certain gross proceeds on sales and dispositions occurring after December 31, 2018, instead of December 31, 2016.

**Settlement**

1. Settlement Date of the Notes offered hereby: December 11, 2015

2. Settlement Basis: Delivery versus Payment

U.S. Federal Reserve Banks  
 Euroclear

3. Settlement Clearing System: Clearstream, Luxembourg