



Supplemental Statement to Pricing Supplement dated May 17, 2016

Freddie Mac

\$500,000,000

1.125% Fixed Rate Reference Notes[®] Due April 15, 2019

Capitalized terms used and not otherwise defined herein have the respective meanings assigned to them in Freddie Mac's Global Debt Facility Offering Circular dated February 18, 2016 and its Pricing Supplement dated May 17, 2016.

As a result of the Auction held on May 17, 2016, the following sets forth information about the Notes:

CUSIP:	3137EADZ9
ISIN:	US3137EADZ99
Common Code:	138664414
Issue Date:	May 18, 2016
Total Amount of Notes Awarded:	\$500,000,000
Purchase Price to Auction Participants:	100.285292626%
Highest Yield At Which Bids were Accepted (Stop Rate):	1.025
Interest Rate for the Notes:	1.125%
Percentage of Bids at the Stop Rate Awarded:	50.000%
Total Noncompetitive Bids Awarded:	\$0.00
Total Competitive Bids Awarded:	\$500,000,000
Minimum Principal Amount Required to Strip the Notes:	\$1,600,000

The Notes are obligations of Freddie Mac only. The Notes, including any interest on the Notes, are not guaranteed by, and are not debts or obligations of, the United States or any agency or instrumentality of the United States other than Freddie Mac.

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