



Funding & Investor Relations

Reference Notes® Calendar

Announcement, Pricing & Settlement Dates

2005-Revised

January					February					March							
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F			
	3	4	5	6	7			1	2	3	4			1	2	P	S
	10	11	12	13	A	7	8	9	10	A	7	8	9	10	11		
H	18	19	P	S	14	15	P	17	S	14	15	16	17	18			
24	25	26	27	28	H	22	23	24	25	21	22	23	24	H			
31					QA					28	29	30	31				

April					May					June				
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F
				A	2	3	4	5	6			1	2	3
4	5	P	7	S	9	10	11	12	13	6	7	8	9	QA
11	12	13	14	15	A	17	18	P	S	13	14	P	16	S
18	19	20	21	22	23	24	25	26	27	20	21	22	23	24
25	26	27	28	29	H	31				27	28	29	30	

July					August					September					
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F	
				1	1	2	3	4	5				1	2	
H	5	6	7	A	8	9	10	11	12	H	6	7	8	QA	
11	P	13	S	15	15	16	17	18	19	12	13	P	15	S	
18	19	20	21	22	22	23	24	25	26	19	20	21	22	23	
25	26	27	28	29	29	30	31				26	27	28	29	30

October					November					December					
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F	
3	4	5	6	7	1	2	3	4				1	2		
H	11	12	13	A	7	8	9	10	H	5	6	7	8	9	
17	18	P	20	S	A	15	16	P	S	QA	13	14	P	S	
24	25	26	27	28	21	22	23	H	25	19	20	21	22	23	
31					28	29	30				H	27	28	29	30

U.S. Dollar Program:

A = Announcement date

P = Pricing date

S = Settlement date

Q = Quarterly Funding

Announcement Date

H = U.S. Holiday

2- or 3-Year

5-Year

10-Year

Internet-based auctions open at 10:15 a.m., E.T. and close at 11:15 a.m., E.T.

All issuance dates optional. Specific funding plans will be announced in the Quarterly Funding Announcements.

Minimum issue size:

New 2-, 3-, 5-, 10-Year: \$3 billion **Re-Opening:** No minimum size

For More Information

Visit www.FreddieMac.com/debt



Funding & Investor Relations

Reference Bills® Calendar

Announcement & Auction Dates

2005

January					February					March				
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F
3	4	5	6	7		1	2	3	4		1	2	3	4
10	11	12	13	14	7	8	9	10	11	7	8	9	10	11
H	18	19	20	21	14	15	16	17	18	14	15	16	17	18
24	25	26	27	28	H	22	23	24	25	21	22	23	24	H
31					28					28	29	30	31	

April					May					June				
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F
				1	2	3	4	5	6			1	2	3
4	5	6	7	8	9	10	11	12	13	6	7	8	9	10
11	12	13	14	15	16	17	18	19	20	13	14	15	16	17
18	19	20	21	22	23	24	25	26	27	20	21	22	23	24
25	26	27	28	29	H	31				27	28	29	30	

July					August					September				
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F
				1	1	2	3	4	5				1	2
H	5	6	7	8	8	9	10	11	12	H	6	7	8	9
11	12	13	14	15	15	16	17	18	19	12	13	14	15	16
18	19	20	21	22	22	23	24	25	26	19	20	21	22	23
25	26	27	28	29	29	30	31			26	27	28	29	30

October					November					December				
M	T	W	Th	F	M	T	W	Th	F	M	T	W	Th	F
3	4	5	6	7		1	2	3	4				1	2
H	11	12	13	14	7	8	9	10	H	5	6	7	8	9
17	18	19	20	21	14	15	16	17	18	12	13	14	15	16
24	25	26	27	28	21	22	23	H	25	19	20	21	22	23
31					28	29	30			H	27	28	29	30

- Announcements by 1 p.m., E.T.**
- 1- and 3-month Reference Bills**
- 6-month Reference Bills**
- 12-month Reference Bills**
- H U.S. Holiday**

- All Reference Bills mature on Tuesdays
- Settlement options announced on announcement dates
- Auctions open at 8:00 a.m. E.T. and close at 9:45 a.m. E.T.
- \$1 billion minimum offering for each maturity