



**Supplement dated September 15, 2005 to  
Information Statement dated June 14, 2005**

**RECENT EVENTS**

**Legal Proceedings**

*OFHEO Proceedings*

As previously disclosed, in December 2003, the Office of Federal Housing Enterprise Oversight (“OFHEO”) filed administrative notices of charges against Freddie Mac and Messrs. Brendsel and Clarke, two former executive officers of Freddie Mac. In its charge against Freddie Mac, OFHEO sought to have Freddie Mac take certain actions in connection with these individuals’ salaries and compensation as well as their termination status with the company. On September 9, 2005, Freddie Mac entered into a stipulated consent order with OFHEO to settle the action against the company. Under the terms of the consent order, Freddie Mac agreed to produce certain documents and make available any current employees that OFHEO requests to interview in connection with its ongoing administrative actions against Messrs Brendsel and Clarke, and to take certain additional steps following the administrative actions against the former officers in accordance with any final order resulting in those actions. The text of this consent order and a related production agreement are available on OFHEO’s website [www.ofheo.gov](http://www.ofheo.gov).