



**Supplement dated October 11, 2006 to
Information Statement dated June 28, 2006**

RECENT EVENTS

Unregistered Sales of Equity Securities

On October 11, 2006, Freddie Mac agreed to issue and sell 20 million shares of 5.9% Non-Cumulative Perpetual Preferred Stock in an underwritten public offering at an initial public offering price of \$25 per share (for an aggregate offering price of \$500 million). Freddie Mac agreed to provide the underwriters of the offering with an underwriting discount of \$0.25 per share (for an aggregate underwriting discount of \$5 million).

Under its Congressional charter, securities issued by Freddie Mac are “exempted securities” under the laws administered by the U.S. Securities and Exchange Commission (“SEC”). Accordingly, no registration statement for this offering has been filed with the SEC.