



**Supplement dated November 27, 2007 to
Information Statement dated March 23, 2007**

RECENT EVENTS

Equity Offerings

On November 27, 2007, Freddie Mac announced that it will issue \$6 billion of non-cumulative perpetual preferred stock. The issuance will involve a larger offering of non-convertible non-cumulative perpetual preferred stock, and a substantially smaller offering of convertible non-cumulative perpetual preferred stock. Both offerings are expected to price in the near term.

Last week, Freddie Mac announced that, in order to meet the 30 percent mandatory target capital surplus directed by the company's safety and soundness regulator, the Office of Federal Housing Enterprise Oversight (OFHEO), as well as to have the flexibility to further its franchise value, it planned to take near-term capital raising actions. As also announced, the company has decided to reduce its fourth quarter common stock dividend to \$0.25 per share.

Freddie Mac's estimated regulatory core capital was approximately \$34.6 billion at September 30, 2007. Freddie Mac's minimum capital requirement at that date was \$26.2 billion and the 30% mandatory target capital surplus was an additional \$7.9 billion. Accordingly Freddie Mac's estimated regulatory core capital at September 30, 2007 represented an estimated cushion of \$8.5 billion in excess of the company's regulatory minimum capital requirement and an estimated surplus of \$0.6 billion in excess of the 30 percent mandatory target capital surplus imposed on the company by OFHEO. The capital raised through this offering will be used to bolster the company's capital base in light of actual and anticipated losses necessitated by GAAP accounting requirements and help Freddie Mac meet the 30 percent surplus going forward.

"Freddie Mac is announcing today a proactive capital management plan that will help us meet the 30 percent surplus and address regulatory concerns and GAAP accounting requirements, provide sufficient capital to continue fulfilling our important housing mission through the current market environment, and better position us to effectively manage the company going forward," said Freddie Mac Chairman and Chief Executive Officer Richard F. Syron.

The preferred stock is being offered via a syndicate of dealers headed by Lehman Brothers Inc. and Goldman, Sachs & Co. An application has been made to list the preferred stock on the New York Stock Exchange.

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Dividends

On November 26, 2007, the board of directors of Freddie Mac declared a quarterly dividend on the corporation's voting common stock of \$0.25 per share. The fourth quarter dividend reflects a 50 percent reduction from the previous quarter as part of the company's previously stated strategy of managing to its 30 percent mandatory target capital surplus and responding to regulatory concerns, while maintaining the flexibility to effectively manage its business.

The board also declared the following quarterly dividends on the corporation's preferred stock:

Description	CUSIP	NYSE Symbol	Dividend Per Share
1996 Variable Rate	313 400 608	FRE.prB	\$0.58
5.81% (1997)	313 400 889	Not Listed	\$0.72625
5% (1998)	313 400 863	FRE.prF	\$0.625
1998 Variable Rate	313 400 848	FRE.prG	\$0.58
5.1% (1998)	313 400 855	FRE.prH	\$0.6375
5.3% (1998)	313 400 822	Not Listed	\$0.6625
5.1% (1999)	313 400 814	Not Listed	\$0.6375
5.79% (1999)	313 400 830	FRE.prK	\$0.72375
1999 Variable Rate	313 400 798	FRE.prL	\$0.4475
2001 Variable Rate (Jan)	313 400 780	FRE.prM	\$0.585
2001 Variable Rate (Mar)	313 400 764	FRE.prN	\$0.63889
5.81% (2001)	313 400 772	FRE.prO	\$0.72625
6% (2001)	313 400 749	FRE.prP	\$0.75
2001 Variable Rate	313 400 756	FRE.prQ	\$0.645
5.7% (2001)	313 400 731	FRE.prR	\$0.7125
5.81% (2002)	313 400 723	Not Listed	\$0.72625
2006 Variable Rate	313 400 715	FRE.prS	\$0.73
6.42% (2006)	313 400 699	FRE.prT	\$0.8025
5.9% (2006)	313 400 681	FRE.prU	\$0.36875
5.57% (2007)	313 400 673	FRE.prV	\$0.348125
5.66% (2007)	313 400 665	FRE.prW	\$0.35375
6.02% (2007)	313 400 657	FRE.prX	\$0.37625
6.55% (2007)	313 400 640	FRE.prY	\$0.41847

The fourth quarter dividends will be payable on December 31, 2007, to stockholders of record as of December 17, 2007. For additional information about Freddie Mac, please see the company's Web site at www.FreddieMac.com/investors.