Freddie Mac
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Supplement dated November 30, 2007 to
Information Statement dated March 23, 3007

RECENT EVENTS

Unregistered Sales of Equity Securities

On November 29, 2007, Freddie Mac agreed to issue and sell 240 million shares of fixed-to-floating rate non-convertible non-cumulative perpetual preferred stock in an underwritten public offering at an initial public offering price of $25 per share (for an aggregate offering price of $6 billion). Freddie Mac agreed to provide the underwriters of the offering with an underwriting discount of $0.375 per share (for an aggregate underwriting discount of $90 million). The shares are expected to be issued on December 4, 2007, subject to the satisfaction of customary closing conditions.

The preferred stock will have a fixed dividend rate through December 31, 2012 of 8.375%. Thereafter, the dividend rate will be the higher of 3-month LIBOR plus 416 basis points, or 7.875%. Freddie Mac will have the option to redeem all or part of the shares on December 31, 2012 and on each fifth anniversary thereafter, at $25 per share plus accrued dividends.

Under its Congressional charter, securities issued by Freddie Mac are “exempted securities” under the laws administered by the U.S. Securities and Exchange Commission (“SEC”). Accordingly, no registration statement for this offering has been filed with the SEC.