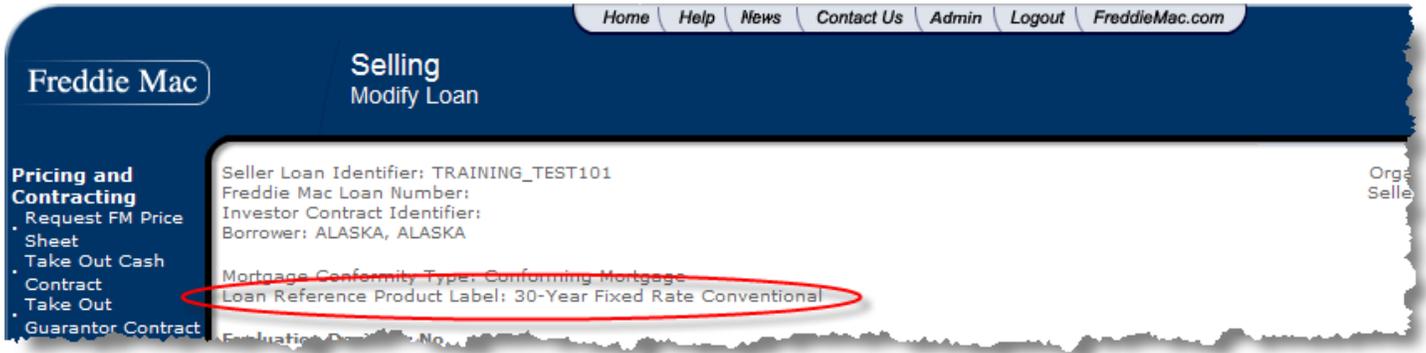


# Required Data Points to Label a Loan for ULDD



This job aid illustrates properly labeling a loan in the selling system. There are specific data points that must be entered in the selling system in order to correctly label a loan. Labeling the loan must occur before the loan is allocated to a contract. If the required data points are not complete, a message displays at the top of the Create New Loan screen: "Loan Reference Product: Not Labeled".



Use the following table to assist you in accurately completing the *Loan Reference Product Label* information. An "X" indicates the additional data point required to properly label a loan in the selling system for each type of loan, fixed-rate and adjustable rate mortgages (ARMs). These data points are in addition to the nine minimum data points that are already denoted with a red asterisk \* in the selling system which are required to save a loan in the selling system.

**Data Points Required to Accurately Label Loans**

Loan Type	Loan Amortization Type Sort ID#: 138,333,461, 479,497	Interest Calculation Period Type Sort ID#: 214	Loan Maturity Date Sort ID#: 256,340, 467,486	Scheduled First Payment Date Sort ID#: 272,344,471, 490,506	Mortgage Type Sort ID#: 317,318, 347,348,472, 491,519	Balloon Indicator Sort ID#: 226,337, 464.1,483, 499	Interest Only Indicator (False) Sort ID#: 237,337.2	Per Change Rate Adjustment Frequency Months Count (On the Subsequent tab.) Sort ID#: 124,332.2	Initial Fixed Period Effective Months Count Sort ID#: 236,337.1, 500
Fixed-rate	X	X	X	X	X	X	X		
ARM	X		X	X			X	X	X

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