

Loan Quality Advisor evaluates the batch files you submit and provides results for the applicable services:

- LPA Data Compare service: for each loan in the batch file, if the loan was previously submitted to Loan Product Advisor for assessment, then this service compares the loan data in the batch file to the loan data of the last complete Loan Product Advisor transaction and identifies discrepancies.
- Risk Assessment service: for each loan in the batch file, if the loan was **not** previously submitted to Loan Product Advisor for assessment, then the Risk Assessment service evaluates the loan.
- Collateral Representation and Warranty Relief service: this service is part of a future offering. In the interim, the results will reflect that this service is coming soon.
- Purchase Eligibility Service: for each loan in the batch file, this service uses Freddie Mac Selling System rules to identify errors related to data quality, charter compliance, and credit compliance.

The results of the evaluation can be reviewed by refining the set of batch files to select from, then selecting the row to view a Summary of Batch Results (for the results of a multi-loan batch file), or a Loan Evaluation Summary (for the results a single-loan batch file).

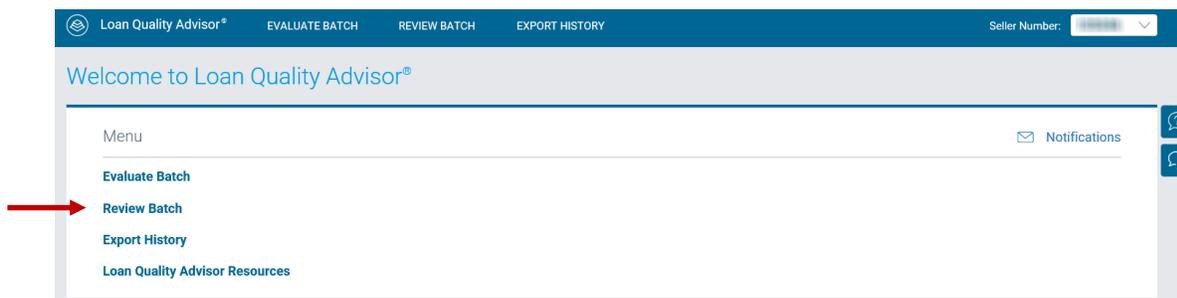
Review Batch Results

After Loan Quality Advisor evaluates a batch file, you can access the results by selecting the Review Batch option. Once on the *Review Batch* page, enter search criteria to view the evaluation results, and then drill down to the *Loan Evaluation Summary* page to review the LPA Data Compare, Risk Assessment, Collateral Representation and Warranty Relief, or Purchase Eligibility results. Loan Quality Advisor retains the results of a batch file submission for up to three months.

How to Search for Batch Results

To find a batch results file, perform a search using loan-level or batch-level search criteria. Use the following steps to locate your results:

1. From the *Loan Quality Advisor Welcome* page, select **Review Batch**.



The *Review Batch* page displays.



You may also access this page via the top navigation bar from any of the other pages.



- From the *Review Batch* page, enter your search criteria in one or more of the field(s). You may use multiple search criteria at a time.

The search options and criteria fields available on the Search for Results page include:

Search Criteria Fields		
Field Name	Type of Search	Description
Batch Submission ID	Batch-level search	The unique number Loan Quality Advisor assigns to all batch submissions (successful or unsuccessful).
File Name	Batch-level search	The name of the batch file uploaded to Loan Quality Advisor.
Start Date	Batch-level search	<p>The beginning of the time period that you want to search for files uploaded and evaluated in Loan Quality Advisor. Enter the date using a MM/DD/YYYY format or use the pop-up calendar that appears when you click on the field to select the date. Loan Quality Advisor will search for all files uploaded and evaluated from the start date you enter.</p> <p>When you use the pop-up calendar to enter a Start Date, Loan Quality Advisor defaults the End Date to the last day of the month provided for the Start Date. You can manually change this date. If a Start Date is entered, an End Date is required.</p> <p>Note: The date is based on the Eastern Time Zone. You may need to adjust the date if the batch file was uploaded in another time zone.</p>

Search Criteria Fields		
Field Name	Type of Search	Description
End Date	Batch-level search	<p>The end of the time period that you want to search for files uploaded and evaluated in Loan Quality Advisor. The time period must be within 60 days of the Start Date and entered using a MM/DD/YYYY format or use the pop-up calendar that appears when you click on the field to select the date. Loan Quality Advisor will search for all files uploaded and evaluated through the end date you enter.</p> <p>When you use the pop-up calendar to enter a Start Date, Loan Quality Advisor defaults the End Date to the last day of that month provided for the Start Date. You can manually change this date. If an End Date is entered, a Start Date is required.</p> <p>Note: The date is based on the Eastern Time Zone. You may need to adjust the date if the batch file was uploaded in another time zone.</p>
Seller Loan Identifier	Loan-level search	The unique identifier the Seller assigned to the loan file.
Borrower Last Name	Loan-level search	The last name of the primary borrower on the loan. You may enter a partial name using the first few letters to access and choose a name from a drop-down list.
Risk Assessment Key	Loan-level search	A unique key Loan Quality Advisor assigns to a mortgage when you submit a loan to Loan Quality Advisor without an LP AUS Key Number. Loan Quality Advisor displays this unique key on the Loan Summary screen under the Risk Assessment results section.



Values entered in the **Batch ID**, **File Name**, **Seller Loan Identifier** and **Risk Assessment Key** fields must be an *exact match* to obtain search results. A partial name using the first few letters may be entered in the **Borrower Last Name** field to obtain search results.

3. Select **Search** and the Search Results page displays.

BATCH SUBMISSION ID	FILE NAME	USER ID	LOAN COUNT	SUBMISSION DATE / TIME
27721	11/15/16 (Loan-ent)	lqauuser1	3	2016-11-15 02:56:43 PM
27248	11/10/16 (Loan-ent)	lqauuser1	1	2016-11-10 11:32:58 AM
26926	11/07/16 (Loan-ent)	lqauuser1	1	2016-11-07 12:33:38 PM
26870	11/07/16 (Loan-ent)	lqauuser1	1	2016-11-07 08:52:31 AM

Error Messages on the Review Batch Page

If there is an error with the data entered on the Review Batch page, an error message displays.

Search Options
(Loan Quality Advisor will retain Batch Submissions for a minimum of three months)

❗ Date format is not valid, format should be MM/DD/YYYY

Batch Submission ID:

File Name:

Start Date:

End Date:

SEARCH

Seller Loan Identifier:

Borrower Last Name:

Risk Assessment Key:

The following is a list of messages that may show on the *Review Batch* page with an explanation and, if applicable, a recommended action regarding the message:

Error Messages on the <i>Review Batch</i> Page		
Message Code	Message	Explanation and Recommended Action
N/A	At least one search criteria must be entered.	The Search button was selected without any search criteria entered. Complete at least one search criteria field and re-select Search .
N/A	File Name is not valid. Only submissions with an .xml or .zip files are valid.	Loan Quality Advisor could not locate the batch results based on the File Name entered. The File Name must include a proper extension of .xml or .zip. Check the File Name and re-select Search .
N/A	The Start Date cannot be in the future.	A search cannot be completed on a future date. Re-enter a date that is no more than three months old and re-select Search .
N/A	Date format is not valid, format should be MM/DD/YYYY.	Loan Quality Advisor could not locate the batch results based on the format of the date entered. Re-enter the date in MM/DD/YYYY format and re-select Search . For example, March 1, 2013 would be entered as 03/01/2013. Entering 3/1/2013 without the zeros is also acceptable.
N/A	Start Date must be present if End Date is entered	A search on a date range must include a Start Date and End Date. Only the End Date was entered. Enter both dates and re-select Search .
N/A	End Date must be present if Start Date is entered.	A search on a date range must include a Start Date and End Date. Only the Start Date was entered. Enter both dates and re-select Search .
N/A	The Date Range cannot exceed 60 calendar days.	A search on a date range must be for 60 calendar days or less. Re-enter dates within a 60-day range and re-select Search .
N/A	The search criteria entered does not yield any results.	No results exist for the search criteria entered. Revise the search criteria and re-select Search .
LP1203	Loan Quality Advisor is not available at this time. Please contact Customer Support (800-FREDDIE) for additional information or resubmit at a later time.	The Loan Quality Advisor service is down. Try uploading the file again or call Customer Support (800-FREDDIE).

Refer to the Loan Quality Advisor User Guide for details on how to review and use the batch search results. The user guide can be found within the online help in Loan Quality Advisor.