

Uniform Collateral Data Portal (UCDP) Reference Series for the Lender Admin

This four-part reference series, jointly developed by Freddie Mac and Fannie Mae, guides the lender admin through completing administrative tasks in the UCDP. The lender admin is a UCDP user who has authority to set up and manage the business structure within the portal, including the access privileges of other users. The four references in this series include:

- [Series 1: Lender Admin Registration](#) - This reference focuses on getting started with the UCDP, including an overview, a user structure and roles discussion, and step-by-step instructions for completing the lender administrator's registration.
- [Series 2: Managing Business Units](#) - This reference provides step-by-step instructions for setting up and managing a business unit(s) within the UCDP.
- [Series 3: Managing Users](#) - This reference provides step-by-step instructions for adding users and managing their access rights to the UCDP, including changing passwords, changing a user's role, and revoking a user's access.
- [Series 4: Managing Lender Agents](#) - This reference provides step-by-step instructions for inviting and managing the access rights of lender agents in the UCDP. Lender agents are third-party entities authorized to perform tasks on the lender's behalf.

The references are also available on FreddieMac.com and eFannieMae.com.