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**Multifamily Adjusted Net Worth
Schedule (Attachment to Form 16M)**

Seller/Servicer Name: _____

Schedule of Compliance With Freddie Mac Net Worth Requirements as of _____
(fiscal year end)

Multifamily Adjusted Net Worth Requirement

**Financial
Statement
Page #**

A. GAAP net worth _____

B. Minus the following:

Originated servicing _____

Purchased servicing _____

Capitalized excess servicing _____

Goodwill _____

Other intangibles _____

Investments in affiliates _____

Receivable from affiliates _____

Investments in joint ventures _____

Investments in limited partnerships _____

REO _____

Other assets _____

Property, plant & equipment _____

Subtotal _____

ADD:

Deferred tax liability on capital excess servicing _____

Total _____

C. Value for Servicing

ADD:

Income property servicing value
(Based on the weighted average servicing spread times
the UPB times 4.5)

* _____ X _____ X 4.5 = _____
Weighted average servicing spread UPB

Total Multifamily Adjusted Net Worth

Freddie Mac Adjusted Net Worth \$2,000,0000

Amount in Excess/(Short) of Requirement _____

* Please attach supporting documentation