

Loan Documentation

Closing to Securitization

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Agenda



- Introductions
- Purchase
- Document Review
- Loan Sales
- Document Custody
- Tips
- Questions

Purchase

- Review core documents in Final Delivery Package.
- Resolve any pre-purchase issues
- Authorize purchase

Document Review

- Review non-core documents in Final Delivery Package
- Review delivery documents for transfers of ownership
- Prepare Post Funding letter for issue resolution and items outstanding
- Follow-up on outstanding loan documents

Loan Sales

- Prepare and deliver loan-level closing files to the Document Custodian/Trustee for Securitization (physical) and Master Servicer (electronic)
- Prepare and deliver loan-level underwriting file to Master Servicer (electronic)
- Coordinate the preparation and recordation of Loan-Level Assignment Documents in connection with Securitization Settlement
- Receive and respond to any issues raised in Trustee Exception Reports

Document Custody

- Validate physical documents to electronic documents
- Process incoming packages
- Track all physical documents received.

Upcoming Changes

- Due to the high volume of loans and speed to securitization we will be combining core and non-core document deliveries into a single delivery later this year.
- Guide update incorporating this single delivery will likely occur in August.

