



## Qualifications of Seniors Housing Liability Assessment Professional for Seniors Housing Loans

At a minimum, the professional performing the Liability Risk Assessment should meet the following qualifications:

- Experience:
  - Three years' experience providing risk management services to seniors housing providers, and
  - Five years' experience in geriatrics/long-term-care clinical practices
- Education:
  - Five years as a Licensed Administrator, licensed practical nurse (LPN) or registered nurse (RN)
- References, which address:
  - Scope of work
  - Quality of recommendations given
  - Quality of resources provided
  - Timeliness of work product
- Sample work product:
  - Copy of typical assessment report
  - Sample recommendations based on industry exposures
  - Sample resources provided to clients to assist in reducing risk to claims
  - Training programs offered
  - Monitoring programs offered
- Active association with professional organizations is highly desirable