



# AGENDA

## Freddie Mac Non-Performing Loan Sales Seminar

Wednesday, April 29, 2015

TIME	SESSION/ACTIVITY	LOCATION
8:00AM – 8:50AM	Registration and Continental Breakfast	Pavilion B & D
8:50AM – 9:00AM	<b>Welcome and Agenda</b> <i>Josephine Umana, Vice President - Freddie Mac</i>	Pavilion B & D
9:00AM – 9:15AM	<b>Opening Remarks</b> <i>Mike Hutchins, Executive Vice President - Freddie Mac</i>	
9:15AM – 9:45AM	<b>FHFA's Requirements and Guidelines for GSE NPL Sales</b> <i>Eric Stein, Special Advisor to the Director, FHFA</i>	
9:45AM – 10:00AM	<b>Coffee Break</b>	
10:00AM – 11:45AM	<b>Overview of Freddie Mac's NPL Sales Program</b> <i>Adama Kah, Vice President - Freddie Mac</i>	
	<b>Deeper Dive into Freddie Mac's NPL Sale Process and Requirements</b>	
	➤ <b>Bidder Qualification, Servicer Eligibility, Investor Outreach and Auction Process</b> <i>Terin Vivian, Senior Director, Freddie Mac</i>	
	➤ <b>Loan Selection Criteria, Pooling, and Legacy Servicer Interface</b> <i>Bill Lyons, Director - Freddie Mac</i>	
	➤ <b>Q&amp;A</b>	
11:45AM – 12:00PM	<b>Freddie Mac CEO Remarks</b> <i>Don Layton, Chief Executive Officer - Freddie Mac</i>	
12:00PM – 1:00PM	<b>Lunch</b>	Pavilion A & C
1:00PM – 1:45PM	<b>Servicing Requirements On GSE NPL Sales Panel:</b> Perspectives of Specialty Servicers, Non-Profit Organizations, FHFA and For-Profit Investors	Pavilion B & D
	<b>Moderator:</b> <i>Ravi Shankar, Senior Vice President - Freddie Mac</i>	
	➤ <b>Panelists:</b> <i>Bob Ryan, Special Advisor to the Director - FHFA</i> <i>David Ertel, Chief Executive Officer - Bayview Asset Management</i> <i>Tom Walsh, President - Rushmore Loan Management Services</i> <i>Louis Amaya, Chief Executive Officer - Neighborhood Stabilization Capital</i> <i>Jason Serrano, Partner - Oak Hill Advisors</i> <i>Shaun Ahmad, President - 25 Capital Partners</i>	



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1:45PM – 2:00PM	Coffee Break	
2:00PM – 2:45PM	<p><b>Investor and Broker/Dealer Panel:</b> Recent Trends and Opportunities for Investors in NPL Market</p> <p><b>Moderator:</b> <i>Mike Opsahl, Principal Analyst - FHFA</i></p> <p>➤ <b>Panelists:</b>  <i>Jeremy Joyce, Chief Investment Officer - Tourmalet Advisors</i>  <i>Joseph Ng, Vice President – Angelo, Gordon &amp; Company</i>  <i>Jim Helfrich, Managing Director - HMC Assets</i>  <i>Mike Dryden, Managing Director - Credit Suisse</i>  <i>Mary Stone, Managing Director - Bank of America Merrill Lynch</i></p>	<i>Pavilion B &amp; D</i>
2:45PM – 3:00PM	Coffee Break	
3:00PM – 3:45PM	<p><b>Access and Opportunity Panel:</b> What are the Various Ways MWOBs, Non-Profits and Neighborhood Stability Organizations May Participate in Freddie Mac's NPL Sales?</p> <p><b>Moderator:</b> <i>Sandra Thompson, Deputy Director - FHFA</i></p> <p>➤ <b>Panelists:</b>  <i>Scott Fergus, Chief Executive Officer and Chief Investment Officer - National Community Capital</i>  <i>Peter Raith, Senior Vice President - Neuberger Berman</i>  <i>John Lynch, Chief Operations Officer - Pretium Mortgage Credit</i>  <i>Erik Cribbs, Senior Program Advisor - U.S. Department of Housing and Urban Development</i>  <i>Dash Robinson, Managing Director - Wells Fargo Securities</i></p>	<i>Pavilion B &amp; D</i>
3:45PM – 5:00PM	<b>“Speed Networking” – Meet 1-on-1 and Network with Investor Panelists and the Freddie Mac Transaction Team</b>	<i>Pavilion A &amp; C</i>
5:00PM – 6:00PM	Reception & Networking	<i>Pavilion A &amp; C</i>