



AGENDA

Freddie Mac Non-Performing Loan Sales Seminar

Wednesday, April 29, 2015

TIME	SESSION/ACTIVITY	LOCATION
8:00AM – 8:50AM	Registration and Continental Breakfast	Pavilion B & D
8:50AM – 9:00AM	Welcome and Agenda <i>Josephine Umana, Vice President - Freddie Mac</i>	Pavilion B & D
9:00AM – 9:15AM	Opening Remarks <i>Mike Hutchins, Executive Vice President - Freddie Mac</i>	
9:15AM – 9:45AM	FHFA's Requirements and Guidelines for GSE NPL Sales <i>Eric Stein, Special Advisor to the Director, FHFA</i>	
9:45AM – 10:00AM	Coffee Break	
10:00AM – 11:45AM	Overview of Freddie Mac's NPL Sales Program <i>Adama Kah, Vice President - Freddie Mac</i>	
	Deeper Dive into Freddie Mac's NPL Sale Process and Requirements	
	➤ Bidder Qualification, Servicer Eligibility, Investor Outreach and Auction Process <i>Terin Vivian, Senior Director, Freddie Mac</i>	
	➤ Loan Selection Criteria, Pooling, and Legacy Servicer Interface <i>Bill Lyons, Director - Freddie Mac</i>	
	➤ Q&A	
11:45AM – 12:00PM	Freddie Mac CEO Remarks <i>Don Layton, Chief Executive Officer - Freddie Mac</i>	
12:00PM – 1:00PM	Lunch	Pavilion A & C
1:00PM – 1:45PM	Servicing Requirements On GSE NPL Sales Panel: Perspectives of Specialty Servicers, Non-Profit Organizations, FHFA and For-Profit Investors	Pavilion B & D
	Moderator: <i>Ravi Shankar, Senior Vice President - Freddie Mac</i>	
	➤ Panelists: <i>Bob Ryan, Special Advisor to the Director - FHFA</i> <i>David Ertel, Chief Executive Officer - Bayview Asset Management</i> <i>Tom Walsh, President - Rushmore Loan Management Services</i> <i>Louis Amaya, Chief Executive Officer - Neighborhood Stabilization Capital</i> <i>Jason Serrano, Partner - Oak Hill Advisors</i> <i>Shaun Ahmad, President - 25 Capital Partners</i>	



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1:45PM – 2:00PM	Coffee Break	
2:00PM – 2:45PM	<p>Investor and Broker/Dealer Panel: Recent Trends and Opportunities for Investors in NPL Market</p> <p>Moderator: <i>Mike Opsahl, Principal Analyst - FHFA</i></p> <p>➤ Panelists: <i>Jeremy Joyce, Chief Investment Officer - Tourmalet Advisors</i> <i>Joseph Ng, Vice President – Angelo, Gordon & Company</i> <i>Jim Helfrich, Managing Director - HMC Assets</i> <i>Mike Dryden, Managing Director - Credit Suisse</i> <i>Mary Stone, Managing Director - Bank of America Merrill Lynch</i></p>	<i>Pavilion B & D</i>
2:45PM – 3:00PM	Coffee Break	
3:00PM – 3:45PM	<p>Access and Opportunity Panel: What are the Various Ways MWOBs, Non-Profits and Neighborhood Stability Organizations May Participate in Freddie Mac's NPL Sales?</p> <p>Moderator: <i>Sandra Thompson, Deputy Director - FHFA</i></p> <p>➤ Panelists: <i>Scott Fergus, Chief Executive Officer and Chief Investment Officer - National Community Capital</i> <i>Peter Raith, Senior Vice President - Neuberger Berman</i> <i>John Lynch, Chief Operations Officer - Pretium Mortgage Credit</i> <i>Erik Cribbs, Senior Program Advisor - U.S. Department of Housing and Urban Development</i> <i>Dash Robinson, Managing Director - Wells Fargo Securities</i></p>	<i>Pavilion B & D</i>
3:45PM – 5:00PM	<p>“Speed Networking” – Meet 1-on-1 and Network with Investor Panelists and the Freddie Mac Transaction Team</p>	<i>Pavilion A & C</i>
5:00PM – 6:00PM	Reception & Networking	<i>Pavilion A & C</i>