When acquiring a servicing portfolio, either through purchase, interim transfer, or subservicing, you must link your organization with that new portfolio using various Freddie Mac applications and processes. The following checklists will guide you through the steps required to obtain access to our servicing-related suite of technology tools so that you are able to service your new portfolio.

Please select from the checklists below:

**Servicing Portfolio Transfer Checklist: Transfer of Mortgage Servicing Rights** *(Updated November 2014)*

Use this checklist to complete the appropriate forms, ensure a successful transfer of servicing, and gain access to the required applications when your organization acquires servicing rights by way of purchase or mergers.

**Servicing Portfolio Transfer Checklist: Interim Servicing** *(Updated November 2014)*

Use this checklist to complete the appropriate forms and gain access to our servicing-related suite of technology tools when Freddie Mac places an interim servicing portfolio with your organization for servicing.

**Servicing Portfolio Transfer Checklist: Subservicing** *(Updated November 2014)*

Use this checklist to complete the appropriate forms and gain access to our servicing-related suite of technology tools when your organization enters into an agreement to subservice a portfolio of FreddieMac mortgages.